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About Global Fintech Institute

Our vision:

- ✓ A globally recognised professional credentialing body for fintech professionals
- ✓ A globally recognised accreditation body for fintech education programmes
- ✓ A global platform for certified fintech companies, investors & talents

About Us:

Global Fintech Institute is headquartered in Singapore, and a not-for-profit and university-neutral fintech education institution with global focus.

GFI is committed to promoting financial inclusion by empowering our members with strong financial technology skills, and a platform with like-minded fintech community including industry experts.

What is CFtP?

The Chartered FinTech Professional (CFtP) qualification is developed by Global FinTech Institute (GFI) in collaboration with its academic partners the Singapore University of Social Sciences (SUSS) and the Shanghai Institute of International Finance Center (SIIFC). GFI is guided and supervised by its Academic Council, Professional Council & International Council.

The CFtP qualification aims to promote the FinTech sector and raise the level of professionalism within the industry and provide a pathway for professionals from other industries who aspire to embark on a career in FinTech.

CFtP is a two-level self-study program. Level 1 consists of three modules: Foundation, Finance, and FinTech. Level 2 focuses on applications and professional practice with topics including ethics and governance, regulation, and global trends in FinTech.

Upon successful completion of all the exams for the two levels as well as satisfying experience requirements, candidates will be awarded the Charter.





The CFtP Advantage

FOR INDIVIDUALS AT ALL STAGES

- Young graduates or early-career professional exploring a FinTech career
- Professionals already working in Fintech to keep up with latest FinTech knowledge, applications and trends
- Finance or Tech professionals currently leading teams in related industries to plug knowledge gaps in finance and/or technology.
- Industry regulators from central monetary authorities, law enforcers of financial crime seeking a systemic perspective on disruptions to financial services and monetary system

GLOBAL RECOGNITION

- Be listed on the talent directory listing on FLEX International Hub for career & business opportunities
- Receive a Fintech professional talent Universal Trusted Credential (UTC)
Enjoy recognition by international employers & central banks for meeting the professional standards, code of conduct and professional skillset required of a Fintech professional
- Be part of the global community of Fintech professionals and benefit from networking & continuous learning opportunities

CFTP 2025 Curriculum

The CftP curriculum is split into 2 levels, Level 1 and 2.

Important points:

Integrated Curriculum

Our curriculum combines theoretical and practical approaches, covering real world applications.

Up-to-date Curriculum

Our curriculum is regularly updated to ensure coverage of latest Fintech developments, knowledge and skills.

Self-study

Enrollees are provided the flexibility to self-study for examinations according to their own pace, with study guides provided

Remote Examination

Prometric LLC is the official examinations partner of the CftP program.

CFTP candidates are free to choose either mode of testing, via the Remotely Proctored Examination mode or the Computer-based Testing mode at any Prometric test centers worldwide.

CURRICULUM MODULES

LEVEL 1

CFTP Level 1AB: Foundation

- Module 1AB1: Ethics & Governance (I), Statistics & Quantitative Methods
- Module 1AB2: Financial Innovations, Blockchain, Cryptocurrency & Investment

CFTP Level 1A: Finance

- Module 1A1: Economics
- Module 1A2: Financial Statement Analysis
- Module 1A3: Financial Management
- Module 1A4: Investment Management

CFTP Level 1B: FinTech

- Module 1B1: Data Structure, Algorithms, and Programming in Python
- Module 1B2: Big Data and Data Science
- Module 1B3: Artificial Intelligence and Machine Learning
- Module 1B4: Computer Network and Network Security

LEVEL 2

CFTP Level 2: Applications & Trends

- Module 2.1: Ethics and Governance (II)
- Module 2.2: AI, Machine Learning, and Deep Learning in Finance
- Module 2.3: Blockchain Programming and Digital Currency
- Module 2.4: Cloud Computing, Cyber Security & Quantum Computing
- Module 2.5: Compliance and Technology Risk Management
- Module 2.6: Global Fintech Trends



CFTP Program Pathway and Format



Level 1AB Foundation

Compulsory Exam on foundational statistics, mathematics, fintech and ethics.
60 MCQ in 120 minutes

01



Level 1A (Finance) and Level 1B (Fintech)

1 paper for each level 1A and 1B. Potential exemptions available.
90MCQ in 180 minutes per paper

02



Level 2A and Level 2B

1 compulsory examination for level 2A and 2B. Examination covers applications of fintech.
75 MCQ and 3 short essay questions in 180 minutes per paper.

03



Fintech work experience

2 years of fintech work experience and 2 professional references required to obtain the charter.

04

Program Details



Exam Exemptions

Candidates may apply to be exempted from the Level 1A, Level 1B or both papers.

Categories of candidates who may apply:

- Final year university students or graduates from GFI-accredited Finance or Fintech-related programs
- Candidates with a Bachelor's degree or equivalent from relevant disciplines, or holders of professional qualifications (e.g. CFA, CAIA)
- Senior executives from the industry

No exemptions will be granted for Level 1 AB Foundation and Level 2 exams.

List of accredited programs and professional qualifications are subjected to continuous review. Latest list can be found on GFI's website.

Study Guides

All enrolled candidates will receive a digital token to access the online version of CFtP study guides on World Scientific Publishing's website at no extra charge. The access will be valid for 15 months upon activation.

Candidates may also purchase the hard copies via the publisher's website. CFtP candidates enjoy 30% discount off the retail price for this Series with a discount code provided by GFI. All 5 titles have been published and are available for retail & online sale.



* Evaluated based on relevance of professional qualification & work experience, on a case-by-case basis

Exam Registration Guidelines

- Candidates are allowed to only register for one level in each window
- Candidates need to obtain a pass for Level 1AB Foundation exam before proceeding to the next eligible exam. Exception: Candidates exempted from both Level 1A & 1B exams are allowed to register for Level 2 examinations in the same window on the condition that he/she pass the Level 1AB Foundation exam before the stipulated deadline.
- Candidates are allowed to complete required Level 1 papers over TWO consecutive windows
- Candidates are required to pass Level 1 (Foundation, 1A and 1B) before being eligible to register for Level 2
- By registering for Level 2, the candidate is required to sit for both papers in the same exam window

Exam Dates

- Level 1 foundation (L1AB) exam is available every day from Tues–Sun, round the clock
- Level 1 (L1A & L1B) and Level 2 (L2A & L2B) exams, are held during the examination windows in July and December respectively.
- Refer to the GFI website for more details on the exact examination and registration dates this year.

Enrollment Requirement

- Possess at least a Bachelor's degree or equivalent, awarded by a recognised university, or,
- Holder of relevant professional qualification, e.g. CAIA, CFA, etc.* or,
- Third & Final year students currently pursuing undergraduate studies in a recognised university (at the point of sitting for Level 1 exams), and,
- Must be above 21 years of age.



Fee Schedule

	Early Bird	Regular	Late
Program Enrolment	300	300	300
Exam Registration	750	1000	1250
Membership	100	100	100
Total Fees Payable	1150	1400	1650

All prices stated are in USD and valid for 2025

I. Program Enrolment Fee:

- One-time payment, valid for 5 years of candidature

II. Examination Registration Fee:

- Level 1: US\$500 for 3 papers (1AB, 1A, 1B)
 - Same fee for candidates who receive exemption for Level 1A and/or Level 1B paper(s)
- For Level 1AB Foundation: Candidates will be allowed 2 attempts per registration; Re-test fee of US\$100 per attempt will be charged from 3rd attempt onwards.
 - Re-test fee of US\$500 is payable for each Level 1A or 1B paper
- Level 2: US\$500 for 2 papers (2A, 2B)
 - Re-test fee of US\$500 is payable for each Level 2 paper

III. GFI Annual Membership Dues:

- Ordinary, Associate & Affiliate Members: US\$100
- For new enrollees, membership dues will be prorated according to the time of joining the Program
- GFI's membership cycle is from 1st January to 31st December

Accredited Universities

(as of December 2023)



- ✓ Bachelor of Finance
Master of Finance (MFIN)
- ✓ Double Degree program
(FinTech Base Class)
- ✓ Master of Science in
Fintech



- ✓ Bachelor of Finance
(BFIN)
- ✓ Master of Finance (MFIN)



- ✓ Master of Science in
Applied Finance (MAF)
- ✓ MITB (Financial
Technology & Analytics),
SCIS



- ✓ Bachelor of Business
Administration (BBA)
- ✓ Master of Science in
Finance (MFIN)



- ✓ Bachelor of Business
(Banking & Finance), NBS
- ✓ Master of Science in
Financial Technology, SPMS
- ✓ Master of Science
(Applied Economics)



- ✓ Master of Science in
Finance (MSF)

IMPORTANT LINKS

March 2025
Exam Registration



July 2025
Exam Registration



1-2-1 chat
for enquiries



GFI website



General & Enrollment enquiries:
info@globalfintechinstitute.org

